

GOLD INVESTING

3rd December 2007,
Zurich, Hotel Park Hyatt



Gold at record level since 1980 : in which phase of this bull market are we now?

How to select the winners and generate outstanding returns

Investment opportunities in China, Russia, Australia, Ghana, Canada, USA, Bolivia, Dominican Republic, Philippines, New Zealand & Mexico

Companies:

PMI GOLD
CORPORATION

OCEANA GOLD



GOLDEN HARVEST MINING

Majestic Gold Corp.
TSX.V:MJS

ZOLOTO RESOURCES LTD.

WITH THE EXCEPTIONAL PARTICIPATION OF:

Frank Veneroso

Jeffrey M. Christian

Organised by:

ACADEMY & FINANCE

Carriere Consulting Corp



The experts...



Frank Veneroso

President of Veneroso Associates

Veneroso Associates, which provides global economic analysis to an array of money managers, governments and multilateral agencies. It provides analysis of the precious metals markets to those same parties and to mining companies. He is the author the Gold Book Annual, the most complete and authoritative book covering all aspects of the complexities of gold including historical production and usage; supply and demand; the roles of the central banks. To be updated annually, this book is an essential resource for money managers, mining analysts and all those interested in investing in gold. His clients have/or include the World Bank, The International Finance Corporation, The Organization of American States and the governments of ten countries. Mr. Veneroso is a graduate of Harvard University, Cum Laud. Veneroso Associates offers four consultancy products: a brief weekly market comment; a monthly analysis of commodity fundamentals of precious metals; and/or a monthly macroeconomic perspective on the precious metals markets and a series of in-depth analysis of mining companies.



Jeffrey M. Christian

Managing Director, CPM Group

CPM Group was founded in 1986 by Jeffrey M. Christian, who was the head of commodities research at J. Aron & Company, which was acquired by Goldman Sachs & Co. Mr. Christian formed CPM group through a management buy-out of the commodities research group of Goldman, Sachs & Co. at that time, with his partners to provide independent market leading research on the commodities markets to a variety of customers ranging from governments to investment funds worldwide. He published in 2006 the book : " Commodities Rising : The Reality Behind the Hype And How To Really Profit in the Commodities Market " .

The companies



OCEANA GOLD CORP.
Gold in New Zealand and in
the Philippines
TSE : OGC
www.oceanagold.com



UNIGOLD
Gold in the Dominican Republic
TSX.V : UGD
www.unigoldinc.com



PMI GOLD CORP.
Gold in Ghana
TSX.V : PMV
www.pmigoldcorp.com



ROMARCO MINERALS INC.
Gold in Nevada and Mexico
TSX.V : R
www.romarco.com



MAJESTIC GOLD
Gold in China
TSX.V : MJS
www.majesticgold.net



GOLDEN HARVEST MINING
Gold in China



ZOLOTO RESOURCES
Gold in Russia
TSX.V : ZR
www.zolotoresources.com

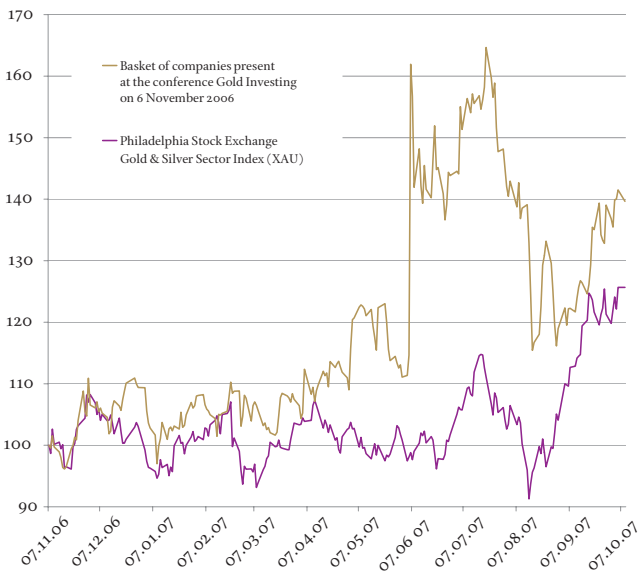


IGC RESOURCES
Gold in Australia
TSX.V : IGC
www.igcresources.com

SAGE GOLD INC.
Gold in Nevada, Ontario and Quebec
TSX.V : SGX
www.sagegoldinc.com

EAGLECREST EXPLORATIONS LTD
Gold in Bolivia
TSX.V : EEL
www.eaglecrestexplorations.com

*You will find more information about the companies
and their speakers on www.academyfinance.ch*



Disclaimer

While shares in early-stage and development companies featured at this conference have strong potential for above average returns, they also entail significant risk that is appropriate only for sophisticated investors. Due to lower trading volumes and small market caps these stocks are subject to significant price fluctuations which can be further exaggerated by the use of private placements to finance corporate expenditures as well as the influence of larger investors. Management integrity and experience are essential to success. As such, Carriere Consulting has carefully vetted each of the firms presenting at this conference. Additionally, Mr. Marc Mayor of Inside Alpha has been commissioned to undertake an independent review of each firm and to question management during the conference. This being said, all of our conferences are interactive and Carriere Consulting and Academy & Finance encourage our participants to ask the most direct questions. This should enable our conferences to continue to provide you with what you are looking for, a basket of well managed companies with the potential to outperform the rest of the market as the chart above demonstrates. As with any investment decision, investors are strongly advised to do their own due diligence.

Programme

After each company presentation Marin Katusa and Marc Mayor will interview the representatives of the company. Participants will also have the opportunity to ask questions after the brief interview.

- 8.45 Conference Chairman's welcome address
Marc Mayor, *Inside Alpha*
- 9.00 Commodities, gold and silver : how to interpret 2007 and what to expect in 2008 ?
Jeffrey Christian, *Managing Director, CPM Group*
- 9.40 **OCEANA GOLD CORP.**
Steve Orr, *CEO*
- 10.05 **GOLDEN HARVEST MINING**
Daniel Heimowitz, *President & CEO*
- 10.30 Gold investing pair trades - a balanced approach to investing
Marc Mayor, *Inside Alpha*
- 10.50 Coffee break
- 11.10 **PMI GOLD CORP.**
Douglas MacQuarrie, *President & CEO*
- 11.35 **EAGLECREST EXPLORATIONS LTD**
Hans J. Rasmussen, *President, COO & Director*
- 12.00 **ZOLOTO RESOURCES**
Robert Maddigan, *Director*
- 12.25 Lunch
- IGC RESOURCES INC.**
David Holden, *CEO & Director*
- 14.00 How to invest in gold companies ?
Marin Katusa, *Chief Investment Strategist, Energy Division, Casey Research*
- 14.20 **UNIGOLD**
Daniel Danis, *Vice-President & COO*
- 14.45 **ROMARCO MINERALS INC.**
Diane Garrett, *President & CEO*
- 15.10 **MAJESTIC GOLD**
Rod W. Husband, *President & Director*
- 15.35 **SAGE GOLD INC.**
Nigel Lees, *President & CEO*
- 16.00 Are we heading to a commodities bust even bigger than the subprime bust ?
Frank Veneroso, *Veneroso Associates*
- 17.20 End of the conference
- 17.25 **Cocktail**



GOLD INVESTING

Monday 3rd December 2007, Zurich, Hotel Park Hyatt

VENUE DETAILS

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Fees VAT not included (+7,6%)

Conference : 990 CHF 620 €
Discounts: 2nd delegate -10% 3rd delegate -15%

Registration and payment

To confirm your booking, a credit card must be given as a guarantee of payment. Payment by cheque or bank transfer must be received by Academy & Finance BEFORE the conference date. If payment is not received by this date, we will use the credit card as the method of payment.

Credit card payments will be debited immediately upon receipt of card details. Credit card payments will be subject to a surcharge of 3.5% (inc. VAT) to cover commission charges.

Please indicate your invoice number when you make payment by bank transfer to:
Academy & Finance SA UBS Genève: in Swiss francs (CHF): 240/325.206.01H ;
in euro: 240/325.206.02G .Payment must be received before the conference date to guarantee admission.

Substitution

Substitutions from the same company are accepted at any time.

Cancellation dates

Cancellations received by 15 November 2007 will receive a full refund less the administrative fee (200 CHF/ 130€). Cancellations received by 22 November 2007 will receive a 50% refund less the administrative fee.

REGISTRATION FORM

YES, I would like to register for the conference
« Gold Investing » on 3rd December 2007

You can also register by telephone: + 41 (0)22 849 01 11

Name and surname

Position

Employer

Address

PostcodeCity.....Country.....

Tel..... Fax

E-mail

I would like to receive your booklets by e-mail

I wish to pay by: Credit card Bank Transfer Cheque

I guarantee the payment with the following credit card for the amount of CHF

Mastercard VISA AMEX Business card Personal card

Card No: _____/_____/_____/_____ Expiry Date : ____/____

Name of card holder

Address of AMEX card holder

Dated Signature.....

The organisers reserve the right to change the programme if, despite their best efforts, circumstances oblige them to do so.